Allen G. Kadish
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I. Admissions:

Profession	Accrediting Agency or Jurisdiction	Date
Attorney	New Jersey	1986
	New York	1988
	Southern District of New York	1988
	Eastern District of New York	1988
	Second Circuit	1990 (approx.)

II. Organizations

Organization	Date	Active/Inactive
Turnaround Management Association	2000's	Active
American Bankruptcy Institute	2000's	Active
ABA	1990's	Active
NY State Bar	1990's	Active
NY City Bar	1990's	Active

I have represented parties in bankruptcy mediation on two occasions. I have participated in mediation training as set forth below.

III. General professional experience:

See Sections V, VI and VII.

IV. General pertinent experience:

See Sections V, VI and VII.

V. Mediation training:

I successfully completed the American Bankruptcy Institute/St. John's School of Law Bankruptcy Mediation Program, December 4-8, 2012 (40 hours) (Elayne Greenberg).

VI. Pertinent bankruptcy training:

I have over 25 years of experience as a bankruptcy lawyer. I started my bankruptcy law career as law clerk to the Hon. Manuel D. Leal, Jr., United States Bankruptcy Court for the Southern District of Texas at Houston (1986-1988). I was an associate with Levin &

Weintraub, Crames & Edelman and, upon merger, with Kaye Scholer Fierman Hays & Handler (1988-1994). I was an associate with Gainsburg & Hirsch, LLP (1994-2001), then merged with that firm into Harris Beach, LLP (partner, 2001-2002), then Fulbright & Jaworski, LLP (counsel, 2003), then Greenberg Traurig, LLP. I was counsel (2003) then a shareholder (2004-13) with Greenberg Traurig, LLP in its Business Reorganization and Financial Restructuring Group. I joined DiConza Traurig LLP as of February, 2013.

VII. General pertinent business or legal experience:

I have focused my practice in the areas of Chapter 11 restructurings, corporate crisis management, complex transactions, workouts, creditors' rights and business litigation. I represent debtors, creditors, lenders, vendors, fiduciaries, purchasers, investors, committees and others in and out of court. I have represented parties in a wide range of industries, including airline, arts and entertainment, automotive, construction, e-commerce, electronics, energy, financial services, healthcare, investment capital, manufacturing, media, oil and gas services, real estate, retail, sports, technology and transportation.