

Name: Adam L. Rosen

Date: July 14, 2015

**Address: Diamond McCarthy LLP
620 Eighth Avenue, 39th Floor
New York, NY 10018**

Tel: 212 430-5400

Email: arosen@diamondmccarthy.com

I. Professional	Accrediting Agency or Jurisdiction	Date of Admission
Attorney	State of California	1984
	State of New York	1990

II. Professional Organization	Date of Admission	Active/Inactive
State Bar of California	1984	Inactive
State Bar of New York	1990	Active

III. General professional experience:

Since 1986, I have been practicing in the areas of bankruptcy, creditors' rights, chapter 11 reorganizations and related litigation. I am an adjunct professor of law at St. John's University School of Law (L.L.M. program), an author for *Collier Bankruptcy Practice Guide*, and a member of the Board of Contributors of *The Bankruptcy Strategist*.

I am a partner in Diamond McCarthy LLP, a law firm which practices in the areas of bankruptcy, insolvency, restructuring and complex commercial litigation.

IV. General pertinent experience:

Since 1994, I have served as a mediator and participated as an advocate in numerous mediations in cases pending in the U.S. Bankruptcy Courts for the Southern and Eastern Districts of New York, and the District of Delaware. For example, I acted as a mediator in the following cases:

- Dewey LeBoeuf LLP
- Sitnal, Inc.
- Lantis Eyewear Corp.
- Grace Industries, Inc.
- KB Toys, Inc.

V. Mediation training:

On June 27 and 18, 1994, I completed a two-day mediation training program sponsored by United States Bankruptcy Court, S.D.N.Y.

VI. Pertinent bankruptcy training:

See above.

VII. General pertinent business or legal experience:

See above.