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Date: 4/19/13

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	Supreme Court of the State of New York Appellate Division – 1 st Dept.	1985

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
New York State Bar Ass'n	1984	Active
New York County Lawyers Ass'n	2006	Active

III. General professional experience:

See answer to #6 below.

IV. General pertinent experience:

I am on the panel of mediators for the United States District Court – District of Delaware, and have successfully mediated adversary proceedings assigned to me by that Court.

V. Mediation training:

“Advanced Negotiation and Mediator Skills” – a three full-day program offered by Abrams Mediation and sponsored by the United States Bankruptcy Court for the Southern District of New York (Mach 7-9, 2005)

VI. Pertinent bankruptcy training:

I specialize in bankruptcy and commercial litigation. Prior to joining my current firm, I was a counsel in the Business and Financial Restructuring Department of Weil, Gotshal & Manges. I have nearly thirty years litigation experience in state and federal courts and in arbitration, including trial and appellate work. Much of my litigation experience has been bankruptcy-related. I have extensive familiarity with preference law, having prosecuted and defended, and having supervised the prosecution and defense of, well over 2,000 preference actions. I am extremely knowledgeable of both the law and the process with respect to preference actions and have made numerous presentations to other attorneys on these subjects. I am likewise very familiar with the mediation process in bankruptcy, having participated in and conducted numerous mediations.

VII. General pertinent business or legal experience: