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File Dated: 12/14/11

| <u>I. Profession</u> | <u>Accrediting Agency or Jurisdiction</u>  | <u>Date of Admission</u> |
|----------------------|--|--------------------------|
| Attorney             | NYS Supreme Ct. 2 <sup>nd</sup> Jud. Dept. | June 1, 1988             |

| <u>II. Professional Organization</u> | <u>Date of Admission</u> | <u>Active/Inactive</u> |
|--------------------------------------|--------------------------|------------------------|
| American Bar Assn                    | 8/2002                   | Active                 |
| NYC Bar Assn                         | 8/2009                   | Active                 |

**III. General professional experience:**

I clerked for the Honorable Howard Schwartzberg, USBJ, SDNY, from 1987-1989. I have practiced in the field of Bankruptcy law since 1987 working for large, mid-sized and small firms. I have represented creditors, debtors, Chapter 11/7 Trustees and appointed Litigation Trust Trustees. I have also served as an appointed litigation trustee in mega-bankruptcy cases in the SDNY and Delaware.

**IV. General pertinent experience:**

I have participated in over 400 mediated bankruptcy cases and have created and drafted mediation protocols utilized as templates in other cases and jurisdictions

**V. Mediation training:**

Forty hours of mediation training at the New York Peace Institute.

**VI. Pertinent bankruptcy training:**

See Answer 2.3 above

**VII. General pertinent business or legal experience:**

I have operated my own law practice for 11 years, prosecuted in excess of 3500 cases and managed up to 50 in and outsourced staff and professionals. I have strong technology skills and wherewithal, having created a vision and spearheaded development of a proprietary database and interactive website for implementation in my firm to manage thousands of litigations. I have also acquired an MBA in Finance.