Name: Edward S. Weisfelner

Date: January 9, 2013

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I. Professional Accrediting Agency or Jurisdiction **Date of Admission**

Supreme Court of the State of New York, First Judicial Department 1983

II.

Professional Organization	Date of Admission	Active/Inactive
American Bar Association	1984	A
Turnaround Management Association	2000	A
New York Bar Association	1984	A

III. General Professional Experience:

I have been practicing bankruptcy and creditors' rights continuously since 1983. My practice generally consists of representing official and ad hoc committees of creditors and equity security holders in large in court and out of court proceedings. I have also represented indenture trustees, individual creditors and post restructuring creditors' trusts.

IV. General pertinent Experience:

see above

V. Mediation Training:

none; I have served as a court appointed mediator in the SDNY

VI. Pertinent bankruptcy training:

I have attended and participated in numerous seminars and continuous education programs

VII. General pertinent business or legal experiences

see attached web bio

BROWNRUDNICK

EDWARD S. WEISFELNER

Partner

Bankruptcy & Corporate Restructuring

Ed Weisfelner is the Chairman of Brown Rudnick's Bankruptcy and Finance Department and the head of its Bankruptcy and Corporate Restructuring Practice Group. He is also a member of the Firm's Management Committee. He has over 28 years of experience representing official and *ad hoc* creditors' and equity holders' committees, individual creditors, indenture trustees, equity holders, and other parties in many of the nation's largest in-court and out-of-court restructurings. Ed also regularly represents buyers of assets and claims in chapter 11 proceedings and has served as a court appointed mediator and examiner.

Ed is a frequent lecturer in the areas of bankruptcy and corporate restructuring. He is a five-time recipient of the "Outstanding Restructuring Lawyers" award from *Turnarounds & Workouts*, most recently in 2009. He was included as one of only 67 nationally recognized restructuring attorneys in the Tenth Edition of The *K&A Restructuring Register*, a peer group listing selected by an advisory board of financial advisors, lawyers and private practitioners. He is also recognized by *Chambers USA: America's Leading Lawyers for Business* in the area of bankruptcy law. Additionally, Ed is recognized as a leading Bankruptcy & Creditor-Debtor Rights lawyer by Woodward/White's *The Best Lawyers in America*.

Ed is a member of the American Bankruptcy Institute, the New York and American Bar Associations, and the Turnaround Management Association.

REPRESENTATIVE MATTERS

- Counsel to the Official Creditors' Committee in the chapter 11 proceedings of Lyondell Chemical Company which, together with its non-debtor affiliates, is one of the largest petrochemical and refining companies in the world.

CONTACT

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EDUCATION

Brooklyn Law School – J.D., *with honors*, 1982

New York University, Washington College – B.A., 1977

RELATED PRACTICES

Bankruptcy & Corporate Restructuring

Distressed Real Estate

- Counsel to the Official Creditors' Committee in the chapter 11 proceedings of Six Flags, Inc., one of the largest amusement park operators in the world.
- Counsel to Icahn Partners in the chapter 11 proceedings involving the Trump Taj Mahal and affiliated gaming operations.
- Counsel for the Official Creditors' Committee in the chapter 11 proceedings for Global Crossing.
- Counsel for the Official Equity Committee in the chapter 11 proceedings of Pilgrim's Pride Corporation.
- Counsel for the Official Equity Committee in the chapter 11 proceedings for Mirant Corporation, ranked as the 11th largest bankruptcy case in US history.
- Counsel for the Ad Hoc Committee of Trade Creditors in the MCI/ WorldCom chapter 11 cases in the U.S. Bankruptcy Court for the Southern District of New York.
- Counsel for the Official Committee of Equity Security Holders in the Comdisco chapter 11 proceedings pending in the Northern District of Illinois.
- Counsel for the Successful plan sponsor in XO Communications, Inc.'s chapter 11 case in the Bankruptcy Court for the Southern District of New York.
- Counsel for the Ad Hoc Committee of Trade Creditors in the Adelphia Communications chapter 11 case.

PUBLICATIONS

- "How distressed claims trading may impact your reorganization strategy," *Navigating Today's Environment: The Directors' and Officers' Guide to Restructuring*, 2010

BAR ADMISSIONS

- New York
- US Courts of Appeals for the Second, Third and Fifth Circuits
- US District Courts for the Southern and Eastern Districts of New York

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