

Howard Seife
Chadbourne & Parke LLP
30 Rockefeller Plaza
New York, NY 10112
(212) 408-5361
hseife@chadbourne.com

March 8, 2013

I.	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	NY-2nd Judicial Dept. SDNY EDNY 2nd Circuit, Ct. of Appeals 9th Circuit, Ct. of Appeals U.S. Supreme Court 3rd Circuit Ct. of Appeals	1979 1979 1979 1982 1999 2001 2012

II.	<u>Professional Organization</u>	<u>Number of Years</u>	<u>Active/Inactive</u>
	American Bar Assoc. (Business Bankruptcy Subcommittee)	35	Active
	NY State Bar Assoc.	35	Active
	Assoc. of Bar of City of NY	35	Active
	INSOL	11	Active
	International Insolvency Institute	7	Active

III. General Professional Experience

Howard Seife is a partner in Chadbourne & Parke LLP's New York office and chairs the firm's global bankruptcy and financial restructuring practice. He represents financial institutions, creditors' committees and examiners in some of the largest and most complex restructurings and Chapter 11s. Major committee representations include *Tribune Company*, *Spiegel, Inc./Eddie Bauer Inc.*, *ACA Financial Guaranty*, and *Parmalat USA Corp.* Mr. Seife also represents former chief judge (SDNY) Arthur Gonzalez, in his role as court-appointed examiner, to conduct the investigation in the *ResCap* Chapter 11 case. Mr. Seife's representation of U.S. and non-U.S. banks, investment banks, insurance companies, bondholders and other creditors in dealing with their exposures to financially troubled companies, includes leading roles in the *Solar Trust of America*, *Xerium*, *TOUSA*, *Capmark*, *Chrysler*, *Lehman Brothers*, *MF Global*, *Enron*, *Refco* and *Mirant* Chapter 11 cases. Mr. Seife is also a leader in the area of cross-border insolvencies. Significant cases brought under Chapter 15 of the Bankruptcy Code include, *Hellas Telecommunications*, *Octaviar Administration Pty Ltd.*, *Yukos Oil*, and *A.B.C. Learning Centres*.

IV. General Pertinent Experience

Certified, and has served, as an arbitrator under the arbitration program in the EDNY

Served as an arbitrator in Civil Court (NY)

V. Mediation Training

Mediator Skills Training presented by NASDR and USBC 9/30/96 - 10/2/96 (24 hours)

VI. Pertinent Bankruptcy Training

Special expertise in the area of cross-border insolvency and, in particular, in the use of Chapter 15 ancillary proceedings. Co-editor and author of *Cross-Frontier Insolvency of Insurance Companies*, published by Sweet & Maxwell in 2001 and author of a chapter in *The Law and Practice of Restructuring in the UK and US* (Oxford University Press 2011).

VII. General Pertinent Business or Legal Experience

Received LLM - London School of Economics - 1983

Frequent speaker on bankruptcy and related issues at conferences sponsored by ABI and INSOL International and author of numerous articles on bankruptcy issues.