

James S. Carr
Kelley Drye & Warren
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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	State of New York	1988
	State of New Jersey	1987

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
NY Bar Assoc. Business Law Sect.	1995	Active
ABA Sect. Bus. Law	1993	Active
International Council of Shopping Centers	1997	Active
Turnaround Management Association	1999	Active
American Bankruptcy Institute	2002	Active

III. General professional experience:

I joined Kelley Drye & Warren LLP in 1988, and was elected partner in 1998. I am a member of the Firms's bankruptcy and creditors' rights practice. Prior to joining Kelly Drye, I clerked for the Honorable Robert Muir, Jr., JAD, NJ Sup. Ct., Appellate Division.

IV. General pertinent experience:

I am a member of the mediation panel for the United States Bankruptcy Court for the District of New Jersey.

V. Mediation training:

I have completed a two-day basic mediation training program (17 hours) sponsored by United States Bankruptcy Court for the South District of New York and conducted by the Institute for Conflict Management.

VI. Pertinent bankruptcy training:

I have been practicing bankruptcy law for fourteen years, and am a regular speaker on various bankruptcy related topics for the Practising Law Institute, the New York State Bar Association, the International Council of Shopping centers and the Turnaround Management Association.

VII. General pertinent business or legal experience:

My practice focuses upon all aspects of corporate bankruptcy law and bankruptcy litigation. I have experience representing landlords in national retail bankruptcy cases, as well as creditors' committees, secured and unsecured creditors in complex corporate bankruptcies, and indenture trustees in chapter 11 cases.