

Please submit your Bio in the following format

Name Jeffrey L. Cohen
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Date: March 12, 2014

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I. Professional	Accrediting Agency or Jurisdiction	Date of Admission
Attorney	New York State Bar	December 2000

II. Professional Organization	Date of Admission	Active/Inactive
ABI	September 2000	Active
TMA	January 2008	Active
CRF	January 2008	Active
NACM	January 2010	Active

III. General professional experience:

I am a partner in the bankruptcy and restructuring group at Cooley LLP. For almost 15 years, I have represented debtors, creditors' committees, asset purchasers, fee committees, among others, in the largest chapter 11 cases in the country, including, *inter alia*: Adelphia Communications, Crabtree & Evelyn, Metropark USA, Metromedia Fiber Network, Blockbuster Video, Levitz Furniture, KB Toys, Delphi, Lenox China and The Sharper Image.

IV. General pertinent experience:

I frequently represent creditors' committees and debtors in Chapter 11 cases, as well as fee committees, purchasers of assets, parties to executory contracts and unsecured creditors. I have handled a multitude of contested bankruptcy matters and adversary proceedings, including, but not limited to, professional fee disputes, executive compensation, asset dispositions, disclosure statement approvals and confirmations, contested financing, claims litigation, motions to convert cases to Chapter 7 liquidations, equitable subordination, recharacterization and constructive fraud actions and related investigations and discovery through Bankruptcy Rule 2004.