

Jonathan L. Flaxer
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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Lawyer	New York State	1980
	U.S. District Court-SDNY	1980
	U.S. District Court-EDNY	1980
	U.S. Court of Appeals – 2d Cir.	1992 (Approximately)
	U.S. Supreme Court	1997 (Approximately)

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bar Association	1999	Active
American Bankruptcy Institute	1985 (Approximately)	Active

III. General professional experience:

Law Clerk – Hon. Manuel J. Price, U.S. Bankruptcy Court – EDNY (1979 – 1981)
Associate (1981-1988) and Partner (1988-1999) – Winick & Rich, P.C., New York, NY.
Partner (1999-Present) – Golenbock Eiseman Assor Bell & Peskoe LLP, New York, NY.

IV. General pertinent experience:

Mr. Flaxer has devoted his career to business bankruptcy practice, representing bondholders, chapter 11 debtors and trustees, creditors' committees, distressed debt investors, distressed asset acquirers, indenture trustees and landlords. Mr. Flaxer has also led numerous successful out-of-court workouts. He is active in several professional organizations and writes and lectures on bankruptcy-related topics. He has recently been appointed to serve as chapter 11 trustee of a large construction company. Mr. Flaxer is av rated by Martindale-Hubble.

V. Mediation training:

Three-day mediation training course, sponsored by Mediation and Effectiveness Training Institute. Co-sponsored by U.S. Bankruptcy Court, SDNY and by NASD Regulations. Certificate received 10/2/96.

VI. Pertinent bankruptcy training:

J.D., Brooklyn Law School (1980), Cornelius W. Wickersham Constitutional Law Prize.
Frequent CLE conferences and seminars.

VII. General pertinent business or legal experience:

In addition to description of his law practice above, Mr. Flaxer is currently serving as chapter 11 trustee of Lehr Construction Corp. He has also served as mediator in numerous contested matters. Examples of writing and speaking engagements are set forth below:

Speaker/Author

- Panelist, Annual ABI New York City Conference, 2007; 2009-2012
- Speaker, "Looking to Buy Assets at a Bargain? Try Bankruptcy Court," Association of Corporate Counsel, Seminar (January 2004)
- Author, "Supreme Court Says Market Test is Key to 'New Value' Contribution," 2000, *Bankruptcy Yearbook Almanac*
- Author, "United States Senate Subcommittee Holds Hearings on UNCITRAL Cross-Border Insolvency Proposal," *INSOL International World* (March 1998)
- Author, "Bankruptcy Court Power to Adjudicate Contract Disputes," *American Bankruptcy Institute Law Review*, Vol. 2, No. 2 (Winter 1994)
- Author, "Bankruptcy in China," *American Bankruptcy Institute Journal*, Vol. XIII, No. 5, (June 1994)
- Panelist, Colloquium on International Insolvency Law, Groupe De Reflexion Sur L'Insolvabilite, Paris, France (February 1999)
- Witness, Testified before Senate subcommittee on UNCITRAL Model Law on Cross-Border Insolvencies, (December 1997)