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<b><u>I. Profession</u></b>	<b><u>Accrediting Agency or Jurisdiction</u></b>	<b><u>Date of Admission</u></b>
Attorney	NY (1 <sup>st</sup> Dep't)	1987
	USDC – SDNY and EDNY	1987
	U.S. Court of Appeals, Second Circuit	2006
	NJ	1986
	USDC – NJ	1986

<b><u>II. Professional Organization</u></b>	<b><u>Date of Admission</u></b>	<b><u>Active/Inactive</u></b>
The Association of Commercial Finance Attorneys, Inc.	1996	Active
American Bankruptcy Institute	1997	Active

### **III. General professional experience:**

I have represented debtors, secured and unsecured creditors, creditors' committees, landlords, asset purchasers and other stakeholders in Chapter 11 reorganizations, out of court restructurings, liquidations and bankruptcy litigation. I have also counseled parties in connection with structuring loan and other commercial transactions.

I have involved in hundreds of bankruptcy cases over the past 24 years. Representative significant engagements have included

- debtors in the Solutia, Inc., Grumman Olson Industries, Inc., St. Johnsbury Trucking Company, Inc., LTV Corporation, and Johns-Manville Corporation Chapter 11 cases;
- creditors in the Bayou Group, LLC, Bricolage Capital, LLC, Chrysler LLC, Finley, Kumble, General Motors Corp., The 1031 Tax Group, LLC, and The Wiz, Inc. Chapter 11 cases;
- indenture trustees in the Allied Stores Corporation, Eastern Airlines, Inc., Southmark Corporation, and Todd Shipyards Corp. Chapter 11 cases;
- landlords in the Jamesway Corp., Kmart Corporation, and McCrory Corporation Chapter 11 cases;
- a major tenant in the General Growth Properties, Inc. Chapter 11 case;
- the creditors' committee in the Cinecom Entertainment Chapter 11 case;
- a post-confirmation trustee in the M. Fabrikant & Sons, Inc. Chapter 11 case;
- former officers and directors in the Enron Corp. and Marvel Entertainment Group,

- Inc. Chapter 11 cases;
- the purchaser of the corporate headquarters in the Caldor Corporation's Chapter 11 case; and
  - the purchaser of a loan portfolio in the Olympia & York Chapter 11 case.

**Publications:**

- Bankruptcy Business Acquisitions, Second Edition (American Bankruptcy Institute 2006) (contributing author)
- When are Non-Debtors Really Entitled to a Discharge: Setting the Record Straight on Johns-Manville and A.H. Robins, Journal of Bankruptcy Law & Practice (January/February 1994) (author)
- Trading in Claims: The Case for a Free Market, New York Law Journal (October 7, 1993) (co-author with Richard N. Tilton)
- Alternative Dispute Resolution, New York Law Journal (January 6, 1994) (co-author with Richard N. Tilton)
- Reclaiming Sellers Beware, New York Law Journal (May 9, 1994) (co-author with Howard J. Berman)

Recipient, Benjamin Weintraub and Alan N. Resnick Bankruptcy Law Prize

**IV. General pertinent experience:**

See above.

**V. Mediation training:**

Mediation Skills Training, Sept. 30 - Oct. 2, 1996, 25 hrs., sponsored by USBC-SDNY and NASDR, Inc.

**VI. Pertinent bankruptcy training:**

See above.

**VII. General pertinent business or legal experience:**

See above