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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	State University of New York at Albany, B.A.	1987
	Hofstra University School of Law, JD	CT – 1990
	1990	NY – 1991

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
New York State Bar Association	1991	Active
American Bar Association	1993	Active
Nassau Bar Association	1993	Active
International Women's Insolvency & Restructuring Confederation	1996	Active
American Bankruptcy Institute (Member of Alternative Dispute Resolution Committee, Health Care Committee and Real Estate Committee)	2001	Active

III. General professional experience:

I concentrate my practice in bankruptcy litigation and workouts and represent a variety of corporate debtors, trustees, creditors and creditor committees. I also have experience in commercial litigation and corporate transactions. In addition, I have served as a mediator, court appointed examiner and guardian ad litem in many bankruptcy cases.

Prior to joining Moritt Hock & Hamroff LLP, I served as a law clerk to the Honorable Jerome Feller, United States Bankruptcy Judge in the Eastern District of New York, from 1991 to 1993 and to the Honorable Allyne R. Ross, Federal Magistrate Judge in the Eastern District of New York, from 1990 to 1991.

I speak and publish extensively in a variety of local, regional and national publications.

Selected Speaking Engagements:

- Moderator, "Bankruptcy Forum: What Judges and Trustees Want You to Know," National Bankruptcy Institute, April 27, 2012
- Speaker, "Rogue Employee & Internal Fraud Considerations," Long Island Chapter of the Association of Certified Fraud Examiners, April 2012
- Speaker, Bankruptcy Litigation/Business Reorganization/Health Care Session, "Understanding D&O Issues in a Brave New World: Health Care, Nonprofit, For-Profit and a Bevy of Other Issues," American Bankruptcy Institute Spring Meeting, April 2012
- Speaker, "Bankruptcy: Motions for Relief From Stay" National Bankruptcy Institute Teleconference, December 2011
- Moderator, "Bankruptcy Forum: What Judges and Trustees Want You to Know," National Bankruptcy Institute Judicial & Trustee Forum, May 13, 2011
- Speaker, "Bankruptcy: Automatic Stay Relief for Creditors," National Business Institute, June 21, 2010
- Speaker, "Creditor Claims and Distributions in Bankruptcy," National Business Institute, June 14, 2010
- Speaker, "Creditor Actions Allowed During Bankruptcy," National Business Institute, June 7, 2010
- Speaker, "Overview of Creditors' Rights Under Each Bankruptcy Chapter," National Business Institute, June 1, 2010
- Speaker, "Business Law Updates," American Bankruptcy Institute, Sixth Annual Caribbean Insolvency Symposium, February 2010
- Speaker, "Commercial Leases in a Down Economy, Sterling Education Services," October 13, 2009
- Panelist, "Radical Restructuring: Strategies Before, During, and After Bankruptcy", Foundation for Accounting Education, September 15, 2009
- Panelist, "Chapter 7 and Chapter 11—Can they be Lucky Numbers?", June 17, 2009, Turnaround Mgmt Assoc, Long Island Chapter, NY Institute of Credit, Nassau County Bar Assoc. Suffolk City Bar Association
- Speaker, "Consumers and Small Businesses in Distress, Using the Bankruptcy Code to Help Weather these Troubled Times", Spring 2009, NYSBA CLE Program.
- Speaker, "Real Estate, The New American Skyline: Builder/Developer Workouts and Restructurings" (ABI Annual Winter Leadership Conference December 5 - 8, 2007)
- Speaker, "The Scope & Implications of the Automatic Stay: A Non-Bankruptcy Litigator's Guide", The Federal Bar Association, Eastern District of New York Chapter, April 30, 2007.
- Speaker, "The Overlap Of Dirt & Chattels: Competing Rights Of Secured Parties, Landlords & Equipment Lessors In Collateral & Fixtures In Real Estate Related Transactions" (ABI Annual Winter Leadership Conference November 29 - December 3, 2006)
- Moderator, "Deepening Insolvency - Impact & Pitfalls" (New York Institute of Credit and IWIRC NY Network, City Bar Justice Center, April 25, 2005)

- Speaker, "Guiding You and Your Clients Towards Success in These Complex Economic Times – A Morning with the Experts". (Uniondale Marriott, November 3, 2004)
- Coordinator, "Annual Bankruptcy Law Update", (Nassau/Suffolk Academy of Law, June 22, 2004)
- Speaker, "Bankruptcy Pre and Post Filing Concerns" (New York Institute of Credit, April 27, 2004)
- Speaker, "Hot Topics in Bankruptcy, Sub-Committee on Business" (American Bar Association, Spring Meeting, April 2, 2004)
- Speaker, "Bankruptcy, Creditor's Rights and Protection of Security Interests in Bankruptcy Seminar" (Sterling Education Services, July 8, 2003)
- Program Chair, "Technology in the Bankruptcy Court: Welcome to the 21st Century" (United States Bankruptcy Court and the Suffolk and Nassau Academies of Law, October 24, 2003)
- Moderator, "Dean's Hour: Truth & Consequences: Analyzing a Company Collateral Reporting" (The Nassau Academy of Law, September 10, 2003)
- Speaker, "Bankruptcy and Reorganization" Conference (The Association of the Bar of the City of New York, July 31, 2003)
- Speaker, "Bankruptcy, Creditor's Rights and Protection of Security Interests in Bankruptcy" Seminar (Sterling Education Services, July 8, 2003)
- Moderator, "True Life Bankruptcy Stories" Seminar (Nassau Academy of Law, May 29, 2003)
- Speaker, "Real Estate, Advanced Real Estate Law In New York" (National Business Institute, April 15, 2003)
- Moderator, "The 1, 2, 3's of Chapter 7 Bankruptcy: A Hands on Seminar" (Nassau County Bar Association, November, 2002)
- Speaker, "The Impact of Bankruptcy Dissolution of Marriage in New York" (National Business Institute, September 17, 2002)
- Speaker, "Advanced Real Estate Law In New York" (National Business Institute, February 12, 2002)
- Moderator, "Panel Discussion on Reorganization Team Dynamics - Insights and Suggestions Regarding the Dynamics and Communications Within the Reorganization Management Team" (American Bankruptcy Institute's Spring Conference, April 2001)
- Speaker, "Permissive Abstention in Adversary Proceedings Under the Bankruptcy Code, a Litigators Response" (Suffolk County Bar Association, March 20, 1999)
- Speaker, "Select Environmental Issues in Bankruptcy Cases" (Nassau Academy of Law, Bankruptcy Update, November 30, 2000)

Books Published:

- *The Impact of the Overall Economic Climate on Middle Market Real Estate*, Thought Leadership Bankruptcy's Financial Restructuring, Aspatore, February 2012
- *Philadelphia Newspapers and Other Notable Cases in Commercial Bankruptcies*, Inside the Minds, Trends in Commercial Bankruptcy Filings, Aspatore, 2010

Articles Published:

- *Reflections on Mediation in Bankruptcy Matters*, NYSBA – New York Dispute Resolution Lawyer, August 17, 2011
- *Technology and the Troubled Company*, Dow Jones DBR Small Cap, February 16, 2011
- *Are the Holders of Section 503(b)(9) Claims Entitled to Separate and Distinct Representation in a Case?*, Norton Journal of Bankruptcy Law and Practice, June 2008
- *Is the Option to Renew a Lease a Privilege or a Right for a Debtor in a Bankruptcy Case ?* Pratt's Journal of Bankruptcy Law, March, 2007
- *The Attempted Expansion of Section 1146(c) of the Bankruptcy Code and Its Status in Light of the Current Economic Times*, Pratt's Journal of Bankruptcy Law, June, 2005
- *Truth & Consequences: Analyzing a Company Collateral Reporting*, Nassau Lawyer, Vol 53, No. 6, February, 2004
- *Use and Occupancy v. Due Date: More on Post-Petition Rent Obligations*, LJN's Equipment Leasing Newsletter, Vol. 12, No. 2, February 2003
- *Leases and Bankruptcy: What Happens if the Landlord Files for Bankruptcy Protection?*, Nassau Lawyer, Vol. 52, No. 5, January, 2002
- *What Does Consent by a Secured Creditor to a Sale of Assets Really Mean?*, Co-Authored with Marc L. Hamroff, LJN's Equipment Leasing Newsletter, Volume XX, Number 12, December 2001
- *Sublessor Not Automatically an "Owner" When Determining Liability Under CERCLA*, Co-Authored with Marc L. Hamroff, Leader's Equipment Leasing, Newsletter, Volume XIX, Number 8, August, 2000
- *How Bankruptcy Changes Could Affect Lessors*, Co-Authored with Marc L. Hamroff, Equipment Leasing Newsletter, Volume XVII, Number 10, October, 1998
- *Can A Dishonored Check Serves as Grounds to Except a Debt From Discharge? It Depends on What You Have to Prove*, Bankruptcy Litigation Newsletter of the Bankruptcy and Insolvency Committee, Vol. 5, No. 1, Spring 1997
- *Protective Exclusion in the VDT Workplace, Why Alternatives Are Needed*, Hofstra Labor Law Journal, Spring 1989

Honors:

- 2012 Long Island Business News, Top 50 Influential Women in Business
- 2011 One of Long Island's Who's Who in Women in Professional Services for 2011, Long Island Business News (LIBN)
- 2009 One of Long Island's Who's Who in Women in Professional Services for 2009, Long Island Business News (LIBN)
- 2009 Melnik Award recipient by IWIRC for Exceptional IWIRC Member
- 2008 Long Island Business News, Top 50 Influential Women
- 2005 Honoree, Face to Face (The National Domestic Violence Project and The Nassau County Coalition Against Domestic Violence) - Annual Benefit
- 2005 Honoree, Child Care Council of Nassau, Inc. Charity - Golf Classic Outing & Casino Night
- 2005 Long Island Business News, Top 40 Professionals Under 40
- July 2004 Long Island Woman Businessperson of the Month, Molloy College
- 2004 Long Island Business News, One of Long Island's 50 Top Women in Business

- 2004 Recipient of the Hofstra University School of Law Distinguished Alumni Award
- Former Law Clerk to the Honorable Allyne Ross, United States District Court Judge, Eastern District of New York, 1990-1991
- Former Law Clerk to the Honorable Jerome Feller, United States Bankruptcy Judge, Eastern District of New York, 1990-1993
- Editor in Chief, Hofstra Labor Law Journal, 1989-1990
- Judge at the Annual Judge Conrad B. Duberstein National Moot Court Competition, 1996-2003

IV. General pertinent experience:

I have previously been appointed by several of the Judges in the Southern and Eastern Districts of New York as a mediator, as well as an examiner. I am also a founding member of the Alternative Dispute Resolution Subcommittee of the Nassau County Bankruptcy Committee and assisted in the drafting of the proposed rules for Mediation in the Eastern District of New York.

Mediations

- *Eugene I. Davis, Trustee of the TAI Unsecured Creditors Liquidating Trust v. Vedder-Price, Kaufman & Kamholz, P.C.*, United States Bankruptcy Court, Southern District of New York, Adv. Pro. No. 07-02066, Honorable Alan L. Gropper (Mediation Order dated November 23, 2009)
- *87-10 51st Avenue Owners Corporation, Debtor*, United States Bankruptcy Court, Eastern District of New York, Case No. 09-45657, Honorable Elizabeth S. Stong (Mediation Order dated July 6, 2010)
- *Liberty Mutual Insurance Company, as Fiduciary for the Bankruptcy Estate of Lynn Citron and Jeffrey Citron v. Harriet Citron*, United States Bankruptcy Court, Eastern District of New York, Case No. 09-08125, Honorable Alan S. Trust (Mediation Order dated July 9, 2010)
- *ITS Recovery Group LLC*, United States Bankruptcy Court, Southern District of New York, Case No. 10-14730, Adv. Pro. Nos. 10-04286 and 11-01842, Honorable Robert E. Gerber (Mediation Order dated July 27, 2011)
- *Executive Sounding Board Associates Inc., as Trustee for the Oldco M Distribution Trust v. Aleris International, Inc.*, United States Bankruptcy Court, Southern District of New York, Adv. Pro. No. 11-01984, Honorable Martin Glenn (Order Appointing Mediator dated August 5, 2011)
- *Executive Sounding Board Associates Inc., as Trustee for the Oldco M Distribution Trust v. Central Transport International, Inc.*, United States Bankruptcy Court, Southern District of New York, Adv. Pro. No. 11-02190, Honorable Martin Glenn (Order Appointing Mediator dated November 14, 2011)
- *Executive Sounding Board Associates Inc., as Trustee for the Oldco M Distribution Trust v. C.R. England, Inc.*, United States Bankruptcy Court, Southern District of New York, Adv. Pro. No. 11-02189, Honorable Martin Glenn (Order Appointing Mediator dated October 14, 2011)
- *Executive Sounding Board Associates Inc., as Trustee for the Oldco M Distribution Trust v. Faxon Machining, Inc.*, United States Bankruptcy Court, Southern District of

New York, Adv. Pro. No. 11-02005, Honorable Martin Glenn (Order Appointing Mediator dated November 18, 2011)

- *Executive Sounding Board Associates Inc., as Trustee for the Oldco M Distribution Trust v. Federal Broach & Machine Company*, United States Bankruptcy Court, Southern District of New York, Adv. Pro. No. 11-01927, Honorable Martin Glenn (Order Appointing Mediator dated October 10, 2011)
- *Executive Sounding Board Associates Inc., as Trustee for the Oldco M Distribution Trust v. Federal-Mogul Corporation*, United States Bankruptcy Court, Southern District of New York, Adv. Pro. No. 11-02095, Honorable Martin Glenn (Order Appointing Mediator dated November 14, 2011)
- *Executive Sounding Board Associates Inc., as Trustee for the Oldco M Distribution Trust v. Roy Smith Co.*, United States Bankruptcy Court, Southern District of New York, Adv. Pro. No. 11-02045, Honorable Martin Glenn (Order Appointing Mediator dated October 5, 2011)
- *Executive Sounding Board Associates Inc., as Trustee for the Oldco M Distribution Trust v. Strive Logistics LLC*, United States Bankruptcy Court, Southern District of New York, Adv. Pro. No. 11-02204, Honorable Martin Glenn (Order Appointing Mediator dated November 16, 2011)
- *Executive Sounding Board Associates Inc., as Trustee for the Oldco M Distribution Trust v. Crawford & Winiarski*, United States Bankruptcy Court, Southern District of New York, Adv. Pro. No. 11-02179, Honorable Martin Glenn (Order Appointing Mediator dated February 13, 2012)
- *Executive Sounding Board Associates Inc., as Trustee for the Oldco M Distribution Trust v. United Parcel Service, Inc.*, United States Bankruptcy Court, Southern District of New York, Adv. Pro. No. 11-02206, Honorable Martin Glenn (Order Appointing Mediator dated March 12, 2012)
- *Executive Sounding Board Associates Inc., as Trustee for the Oldco M Distribution Trust v. Kodaco Co., Ltd.*, United States Bankruptcy Court, Southern District of New York, Adv. Pro. No. 11-01891, Honorable Martin Glenn (Order Appointing Mediator dated March 19, 2012)
- *Debra Kramer as Trustee of the Estate of Alfredo Vitale*, United States Bankruptcy Court, Eastern District of New York, Adv. Pro. No. 11-01325/, Honorable Elizabeth S. Stong (Order Appointing Mediator dated May 4, 2012)

V. Mediation training:

I have completed the inaugural 40 hour course given by ABI/St. John's University School of Law Bankruptcy Mediation Training Program (I was a member of their inaugural class of 2011) as well as 27 ½ hours at the basis mediation course entitled Conflict Resolution Theory and Techniques offered by the Association of the Bar of the City of New York. I have also completed 3 hours in an additional training course run by the Association of the Bar of the City of New York on ADR in Bankruptcy Cases.

VI. Pertinent bankruptcy training:

In addition to all of the training identified above, I have experience both as Debtor's counsel and creditor's counsel in many cases. While the mainstay of this Firm's work has concentrated on creditor representation, using this unique perspective over the years, the Firm has been engaged as Debtor's counsel in a variety of Chapter 11 bankruptcy cases. Some of the cases are listed below. I have served as Debtor's counsel in several large bankruptcy cases in the Eastern and Southern Districts of New York, many of which were successfully confirmed, several of which were resolved by consensual orders providing for structured dismissals.

The Firm confirmed the Chapter 11 reorganization cases of (a) Avionics Plastics Corporation, a nationally known plastic injection molding corporation, and (b) Volkert Precision Technologies Inc., a precision tooling company, both before the Honorable Dorothy T. Eisenberg. The cases involved staying off a potential leveraged buy out by a competitor and other related litigation.

The Firm confirmed the Chapter 11 reorganization of BR Steel Products before Judge Tuhoey in the New Jersey Bankruptcy Court. The assets of BR Steel were sold to a third party "white knight" as part of the reorganization process and the core of the Debtor's business operations were then relocated to New York.

The Firm represented the owners of a large commercial use property in Brooklyn, New York, Fulton Center LLC, in a case pending before the Honorable Jerome Feller. After reorganizing the company during the course of the bankruptcy case and entering into a consensual agreement with the first mortgage lender, the case was consensually dismissed.

The Firm confirmed the Joint Plan of Liquidation for the Dial-A-Mattress Companies before the Honorable Dennis E. Milton of the Eastern District of New York. The case involved the successful litigation with franchise owners and a contested sale process in which the assets of Dial were successfully sold at a competitive auction sale to Sleepy's. The final sale price generated close to an eighty percent return to the creditor body.

Most recently, the Firm confirmed the Joint Plans of Liquidation for the Innovative Companies, comprised of six companies which supplied granite, marble and natural stone products for commercial and residential use nationally. At the time of the filing the companies were the tenth largest woman owned company in NY. The core business assets were sold to a third party as part of the reorganization process and the original CEO presently serves as the CEO of the new companies.

Additionally, the firm has represented a variety of constituencies in complex bankruptcy cases such as:

- *In re Curative Health Services, Inc. et al.*, U.S. Bankruptcy Court, Southern District of New York. Represented General Electric Capital Corporation as the senior secured lender and debtor in possession lender in the pre-packaged Chapter 11 filing of Curative Health Services, Inc., et al., providers of specialty infusion and wound care

management services. Negotiated and documented \$50,000,000.00 debtor-in-possession credit facility.

- *In re Homesteads at Newtown, LLC*, U.S. Bankruptcy Court, District of Connecticut. Represented first mortgagee and cash collateral lender in the Chapter 11 filing of this assisted living healthcare facility. Addressed and litigated all cash collateral, foreclosure, stay relief and operating trustee appointment issues. Coordinated taking title to facility after successful litigation and represented the seller in connection with the subsequent sale.
- *In re Impath*, U.S. Bankruptcy Court, Southern District of New York. Represented unofficial group of equipment lessors including Hitachi Credit American Corp., Wells Fargo Equipment Finance Inc., TCF Leasing, Inc., Fleet National Bank, and First American Equipment Finance in connection with lease workouts, litigating true lease issues, valuation of collateral and negotiating payment of almost \$8,000,000.00 in debt.
- *240 Church et al.*, Represented DIP lender in a multi debtor healthcare case of several related assisted living facilities, negotiated post petition financing arrangements and plan treatment.
- *In re Ames Dept. Stores*, U.S. Bankruptcy Court, Southern District of New York. Represented unofficial lessor group including CIT, Siemens Financial, Fleet Capital and CitiCapital in connection with lease workouts, assumption/rejection, litigating true lease issues and negotiating in excess of \$7,000,000.00 in debt.

VII. General pertinent business or legal experience:

I served as Chair of the International Women's Insolvency and Restructuring Confederation from 2004-2008. I am currently head of special projects for the American Bankruptcy Institute's Healthcare Insolvency Committee and Editor-in-Chief of the soon to be published ABI Health Care Manual (Second Edition). I also serve on the Strategic Planning Committee for the U.S. Bankruptcy Court for the Eastern District of New York. I am an active member of the Nassau Country Bar Association and a past Chair of its Bankruptcy Committee. In addition, I serve on the Board of Editors of *Pratt's Journal of Bankruptcy Law* and I am a past President and board member of Hofstra School of Law's Alumni Association.