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**I.      Profession      Accrediting Agency Or Jurisdiction      Date Of Admission**

|          |  |  |
|----------|--|--|
| Attorney | New York State, 2nd Judicial Dept.<br>District of Columbia Bar | May 27, 1981<br>May 14, 1993<br>(inactive) |
|          | The Florida Bar  | Feb. 2, 2010                               |

**II.     Professional Organization                      Years                      Active/Inactive**

|                               |    |          |
|-------------------------------|----|----------|
| New York State Bar Assoc.     | 19 | Active   |
| Nassau County Bar Association | 14 | Inactive |
| American Bankruptcy Institute | 12 | Inactive |
| D.C. Bar Association          | 18 | Inactive |

**III.    General Professional Experience:**

I have concentrated in the areas of bankruptcy and creditors' rights for more than 30 years -- representing secured and unsecured creditors, creditors' committees, trustees and debtors in large and mid-sized Chapter 11 cases and individual debtors in chapter 7 and chapter 13 cases. I also have expertise in the areas of litigation, secured transactions, real estate, and corporate law.

**IV.    General Pertinent Experience:**

I have negotiated and settled countless adversary proceedings and negotiated the terms of numerous confirmed Chapter 11 plans as an attorney -- in particular in cases in which I represented either the creditors' committee, the Chapter 11 trustee or the debtor.

**V.     Mediation Training:**

Course - Institute for Conflict Management  
Sponsor - United States Bankruptcy Court, S.D.N.Y.  
Hours - 16 hrs

**VI.    Pertinent Bankruptcy Training:**

I have been on panels and lectured for various bar and professional associations both in the U.S. and overseas. In addition, I regularly attend bankruptcy seminars and conferences offered by the American Bankruptcy Institute and the National Conference of Bankruptcy Judges.

**VII. General Pertinent Business or Legal Experience:**

During the 1980s, I was the Executive Vice President of Metrokey Information Services, Inc., an interactive telephone company providing information to tourists in New York City, where I was responsible for the production of the company's information program in five languages. I have also served as outside general counsel for a software development and IT recruiting company and founded my own law firm specializing in bankruptcy matters.