

**Louis A. Scarcella  
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**File Dated: 6/21/2012**

<b><u>I. Profession</u></b>	<b><u>Accrediting Agency or Jurisdiction</u></b>	<b><u>Date of Admission</u></b>
Attorney	New York State	2 <sup>nd</sup> Dept. 1978
	Eastern District of New York	1979
	Southern District of New York	1978
	Northern District of New York	2007
	Second Circuit Court of Appeals	1979

<b><u>II. Professional Organization</u></b>	<b><u>Date of Admission</u></b>	<b><u>Active/Inactive</u></b>
American Bar Assn. Member, Sections on Litigation and Business Law and a member of the Committee on Pretrial Practice and Discovery		Active
Assoc. of the Bar (City of NY) (previously served as a member of the Committee on Bankruptcy and Corporate Reorganization and on the Subcommittee on Intellectual Property)		Active
NYS Bar Association (Member, Commercial and Federal Litigation Section)		Active
Nassau County Bar Assn. (Member, Bankruptcy, Banking and Federal Court Committee)		Active
American Bankruptcy Institute		Active
Turnaround Management Assoc.		Active
Assoc. of Comm. Finance Attorneys		Active
Federal Bar Council		Active

**III. General professional experience:**

I concentrate in the areas of bankruptcy, creditors' rights and business reorganization, representing both debtors and creditors; my practice includes both in-court and out-of-court restructurings, the rehabilitation of financially troubled companies, and bankruptcy litigation. I regularly represent corporate debtors, trustees, creditors'

committees, insurance companies, lenders and other financial institutions, as well as parties seeking to purchase the assets of, or invest in, financially-troubled companies

**IV. General pertinent experience:**

To date, as a mediation advocate, including as pro bono mediation advocate.

**V. Mediation training:**

Inaugural Bankruptcy Mediation Training Program sponsored by the American Bankruptcy Institute and St. John's University School of Law (40 hour program).

**VI. Pertinent bankruptcy training:**

Adjunct Professor at Maurice A. Deane School of Law at Hofstra University (Bankruptcy Law Course)

**VII. General pertinent business or legal experience:**

Adjunct Professor at Maurice A. Deane School of Law at Hofstra University (Bankruptcy Law Course)

Contributing Author, Collier Bankruptcy Practice Guide (LexisNexis)

Publications:

Co-Author, Filing of Claims or Interests in Chapter 11 Cases, pub. as Chapter 88, Collier Bankruptcy Practice Guide (LexisNexis) (2009)

Contributing Author, Purchase and Sale of Intellectual Property in Bankruptcy Cases  
The Association of the Bar of The City of New York, Committee on Bankruptcy and Corporate Reorganization, Pratt's Journal of Bankruptcy of Bankruptcy Law, July 2005

Editor, Banking Briefs, the Banking Law Journal (2001-2002)

Author, Obtaining Subordination of Claims published as Chapter 15 of Bankruptcy Practice and Strategy (Warren, Gorham & Lament, 1987)

Co-Author, The Appointment of a Trustee in a Reorganization Case, published as Chapter 26 of the 1988 Supplement to Bankruptcy Practice and Strategy (Warren, Gorham & Lament, 1988)

Co-Author, Seeking the Appointment of an Examiner in a Reorganization Case, published as Chapter 27 of the 1988 Supplement to Bankruptcy Practice and Strategy (Warren, Gorham & Lamont, 1988)

Author, Dismissal of Chapter 11 Petition, The Bankruptcy Strategist, Volume VII, Nos. 5 and 6 (1990)

Author, Relief From The Automatic Stay Cannot Be Taken For Granted, The Bankruptcy

Strategist, Volume VI, Nos. 1 and 2 (1988-1989)

Author, Courts Use Flexible Standard to Displace Management With An Independent Trustee, The Bankruptcy Strategist, Volume IV, Nos. 9 and 10 (1987)

Author, In Partnership Filings, Look to Each Partner, The Bankruptcy Strategist, Volume III, No. 4 (1986)

Speaking Engagements:

I have lectured on creditors' rights and bankruptcy topics at seminars for clients and at continuing legal education programs sponsored by Maurice A. Deane School of Law at Hofstra University, the New York State Bar Association, the Nassau County Bar Association, the Suffolk County Bar Association and the National Business Institute.