

Please submit your Bio in the following format

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I.	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	New York State	1995
	Attorney	Eastern District of New York	1995
	Attorney	Southern District of New York	1995

II.	<u>Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
	Turnaround Management Association - LI Chapter		Active
	Executive Board	2003 - 2014	
	Chapter President	2014	
	Vice President Programming & Executive Board	2015	
	Accountant Attorney Networking Group (AANG)		Active
		2011 - Present	
	Suffolk County Bar Association	2002 - Present	Active
	Co-Chair Bankruptcy and Insolvency Committee	2010 - Present	
	American Bankruptcy Institute	2010 - Present	Active

III. General professional experience:

Kalb Rosenfeld & Essig, P.C., 283 Commack Road, Commack, New York - 1995 - 2002.

General Practice located in Suffolk County, New York. Practice included Bankruptcy, Commercial Litigation, Civil Litigation, Matrimonial, Corporate, Estate Administration and Planning. Conducted both bench and jury trials.

Ruskin Moscou Faltischek, P.C. 2002 - present
Partner in Financial Services, Banking and Bankruptcy and Litigation Groups.
All aspects of Chapter 11 debtor/creditor work and commercial litigation.

IV. General pertinent experience:

I have represented debtors, creditors and parties-in-interest in mediations and arbitrations.

V. Mediation training:

Bankruptcy Mediation Training - American Bankruptcy Institute/St. John's University School of Law; December 7, 2014 - December 11, 2014; 40 hours.

One semester of Alternative Dispute Resolution at St. John's University School of Law - 1994.

VI. Pertinent bankruptcy training:

Since 2002, my practice has focused on Chapter 11 debtor and creditor work. I have represented Chapter 11 debtors, creditor committees and other parties-in-interest. I have negotiated cash collateral and DIP financing agreements and order, complex Chapter 11 plans and related. I also represent both debtors, creditors and parties-in-interest in adversary proceedings, including but not limited to Chapter 5 litigation, fiduciary duty claims and deepening insolvency claims.

VII. General pertinent business or legal experience:

Public Speaking Activities:

January 2015 - *LI TMA Judiciary Night*

December 2014 - *Capitalizing on Financial Services Opportunities*, Ruskin Moscou Faltischek, P.C.

December 2014 - *New York Sales and Use Tax-What Every Professional Should Know*, Ruskin Moscou Faltischek, P.C.

November 2014 - *Mortgage Foreclosures and Workouts*, NYSBA, Chairman and Speaker

October 2014 - *How to get Paid and What to do When you Don't*, Ruskin Moscou Faltischek, P.C.

January 9, 2014, *Section 363 Sales in Bankruptcy Cases; Financial, Ethical & Practical Issues* – LI TMA – Moderator

August 28 – 29, 2013, *Northeast Regional Conference* – TMA – Planning Committee

May 14, 2013, *A Primer on Foreclosure and Bankruptcy: What Every Solo Practitioner Needs To Know* – Ruskin Moscou Faltischek, P.C. - Featured Speaker

February 27, 2013, *Your Next Chapter 11 Case Should Be In The Eastern District of New York* – LI TMA – Moderator

December 11, 2012, NYSBA - *Mortgage Foreclosures and Workouts* – Speaker

August 29 – 30, 2012, *Disclosure Issues in Turnaround Situations*, TMA – Speaker

April 4, 2012, *Using Social Media as a Business Generating Tool*, LI TMA - Moderator

January 31, 2012, *Bankruptcy Ethics and Civility*, Federal Bar Association

November 1, 2011, *LI-TMA/Nassau County Bar Association Judiciary Night* - Moderator

July 13, 2011, *Understanding the Warning Signs of Bankruptcy*, Esquire Bank

May 9, 2011, *Dealing with Residential Foreclosure*, NYSBA

April 18, 2011, *Beyond No Comment; Communication Programs to Shape Positive Turnaround Outcomes*, Ruskin Moscou Faltischek, P.C.

April 14, 2010, *Mediation, Financing and Professional Compensation in Chapter 11 Matters* – Nassau Academy of Law – Speaker

March 18, 2008, *Guaranties in Business, Can't Live With Them, Can't Live Without Them*, Ruskin Moscou Faltischek, P.C.

September 10, 2007, *Preferences and Reclamation* – New York Institute of Credit – Speaker

March 22, 2007, *Bankruptcy Roundtable: A Practical Approach to Preferences, Reclamation and Administrative Claims*, Ruskin Moscou Faltischek, P.C.

January 10, 2006, *Chapter 11 Bankruptcy Basics*, State Bank of Long Island