

Name: Marc E. Hirschfield  
Firm: Royer Cooper Cohen Braunfeld LLC  
Address: 1120 Avenue of the Americas; 4<sup>th</sup> Floor  
City, State Zip: New York, N.Y. 10036  
Telephone No: 212-994-0451  
Cell No. 917-273-2405  
Fax Number: 484-362-2630  
E-Mail Address: [mhirschfield@rccbllaw.com](mailto:mhirschfield@rccbllaw.com)

Date: August 1, 2016

<b>I.</b>	<b><u>Profession</u></b>	<b><u>Accrediting Agency or Jurisdiction</u></b>	<b><u>Date of Admission</u></b>
	Attorney	State of New York	1993
		State of Connecticut	1992
		Western District of New York	1993
		Southern District of New York	1994
		Eastern District of New York	1994
		Second Circuit Court of Appeals	2014

<b>II.</b>	<b><u>Professional Organizations</u></b>	<b><u>Date of Admission</u></b>	<b><u>Active/Inactive</u></b>
	American Bankruptcy Institute	2004	Active
	Turnaround Management Association	2014	Active

**III. General Professional Experience:**

Expertise in all aspects of debtors' and creditors' rights, corporate reorganization and bankruptcy. I also regularly represent borrowers and lenders on loan and other financing transactions. I am the Chair of the Business Restructuring and Bankruptcy Group at Royer Cooper Cohen Braunfeld and a member of both the Corporate and Business Group and the Litigation Group.

**IV. Experience and Familiarity with Bankruptcy Law:**

As an active bankruptcy lawyer since 1993, I have actively participated in many large and high profile corporate reorganization cases and out-of-court restructurings. I have represented debtors, creditors, trustees, creditors' committees, secured and unsecured lenders and litigants in bankruptcy cases throughout the United States. At my prior firm, I was one of the lead attorneys representing the SIPA Trustee in the liquidation of Bernard L. Madoff Investment Securities LLC.

**V. Mediation Training**

I attended the Mediator Skills Training sponsored by the United States Bankruptcy Court for the Southern and Eastern Districts of New York and the NASD on March 7-9, 2005 — 24 hours.

**VI. Mediation Experience:**

I have participated in many dozens of mediations as a mediator or participant. As such, I have considerable experience with the mediation process and believe that it is an effective way to resolve disputes. In July 2014, I was appointed by the Southern District of New York Bankruptcy Court to be a mediator in the Lehman Brothers Holding Inc. Chapter 11 case and I have since mediated numerous disputes between Lehman and various counterparties.

**VII. Area of Expertise:**

As an active bankruptcy lawyer since 1993, I have actively participated in many large and high profile corporate reorganization cases. I have represented debtors, creditors, trustees, creditors' committees, secured and unsecured lenders and litigants in bankruptcy cases throughout the United States. At my prior firm, I was one of the lead attorneys representing the SIPA Trustee in the liquidation of Bernard L. Madoff Investment Securities LLC.

**VIII. General Pertinent Business or Legal Experience:**

In addition to participating in many dozens of mediations as a bankruptcy lawyer and as mediator, I attended the mediation training seminar hosted by the United States Bankruptcy Courts for the Southern and Eastern Districts of New York on March 7-9, 2005.

**IX. Other Pertinent Information:**

As set forth above, in addition to my extensive experience as a bankruptcy attorney, I also have considerable experience doing non-bankruptcy work. Specifically, I have represented many borrowers and lenders in financing transactions and I am an experienced litigator as well.

**X. Fee Structure (Compensation and Expense Reimbursement):**

Will charge normal hourly rate. I am also open to discussing other fee arrangements.