Please submit your Bio in the following format

Name: Marc D. Rosenberg
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Date: January 24, 2014

I.	Professional	Accrediting Agency or Jurisdiction	Date of Admission
	Attorney	New York	July 25, 1989
	Attorney	Southern District of New York	1993
	Attorney	Eastern District of New York	1993

II.	Professional Organization	Date of Admission	Active/Inactive
	American Bar Association	1987	Active
	American Bankruptcy Institute	2006	Active
	Association of Insolvency and Restructuring Advisors	2004	Active/Board Member

III. General professional experience:

I am a partner in the Bankruptcy & Restructuring Group of Kaye Scholer based in New York City. I have practiced in the restructuring field for more than 20 years. Early in my career, my practice focused on the representation of debtors in bankruptcies and workouts. In recent years, my practice has focused on the representation of institutional lenders and other creditors in bankruptcies and workouts.

IV. General pertinent experience:

I am active in all aspects of Kaye Scholer's bankruptcy and restructuring practice, including extensive experience in the following areas: counseling corporate clients on creditors' rights matters, including defense of avoidance actions; representing individual lenders and lender groups in bankruptcies and workouts; representing private equity sponsors and strategic acquirers in acquisitions of assets from, or

investments in, distressed companies; and representing companies in diverse industries in restructurings and workouts.

Having worked on bankruptcy matters from all angles for over 20 years, I am experienced at developing creative solutions to difficult intercreditor and other disputes.

V. Mediation training:

American Bankruptcy Institute and St. John's University Law School 40 Hour Bankruptcy Mediation Training on December 8 - 12, 2013.

VI. Pertinent bankruptcy training:

I have lectured before bar and trade associations on a variety of bankruptcy related topics, including distressed investing; DIP and exit financing, distressed mergers and acquisitions and real estate related bankruptcies and restructurings (including CMBS).

VII. General pertinent business or legal experience:

Prior to joining Kaye Scholer, I clerked for the Honorable Burton R. Lifland, the then Chief U.S. Bankruptcy Judge for the Southern District of New York.