

Name: Susan F. Balaschak
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Date: 4/16/15

I. Professional	Accrediting Agency or Jurisdiction	Date of Admission
Attorney	New York State	1986
	Texas	1995
	U.S. Supreme Court	1989
	U.S. Court of Appeals, Third Circuit	2013
	U.S. District Court, Eastern District of New York	1986
	U.S. District Court, Southern District of New York	1986
	U.S. District Court, Northern District of Texas	1995
	U.S. District Court, Northern District of Illinois	2002

II. Professional Organization	Active/Inactive
American Bankruptcy Institute	Active
Turnaround Management Association	Active
International Women's Insolvency and Restructuring Confederation	Active

III. General professional experience:

I am a partner in the Bankruptcy & Reorganization practice at Akerman LLP. I have experience in all aspects of business restructuring and reorganizations, with a principal focus on creditors' rights, asset sales, including 363 sales and strategic acquisitions, workouts, and business counseling. I have served as counsel to equity funds, portfolio

companies, secured lenders, secured and unsecured creditors and to numerous official committees, including some of the largest complex Chapter 11 retail cases. I regularly represent clients in bankruptcy related litigation throughout the country.

IV. General pertinent experience:

I have been involved in mediations, as counsel for the Plaintiff in the KB Toys Chapter 11 bankruptcy case, U.S. Bankruptcy Court District of Delaware, Case No. 04-10120 (KJC).

V. Mediation training:

I have participated in the New York Bar Association's, Dispute Resolution Section and Fordham University School of Law's Three Day Commercial Mediation Training on March 17, 2015 through March 19, 2015.

VI. Pertinent bankruptcy training:

The following is a brief outline of my pertinent bankruptcy experience:

- Adelphia Corp. et al. (Special Debtors' Counsel, Bankr. SDNY)
- Ames Department Store (Employees' Committee, Bankr. SDNY)
- Bozell, S.A., et al. (Secured Lender, Bankr, SDNY)
- Cynergy Data LLC, et al. (Purchaser, Bankr. DE)
- Enron Corp., et al (Major Vender, Bankr. SDNY)
- eToys, Inc. (Creditors' Committee, Bankr. DE)
- FAO Schwartz, Inc. (Creditors' Committee, Bankr. DE)
- Furniture Brands, Inc. (Major Vendor, Bankr. DE)
- Friedman's Inc. (Joint Venture, Bankr. DE)
- Jamesway Department Stores (Creditors' Committee, Bankr. SDNY)
- KB Toys, Inc. (Creditors' Committee and Post-confirmation Residual Trustee, Bankr. DE)
- Kmart Corporation (Equity Committee, Bankr. NDILL)

- Neostar Retail Group a/k/a Babages, etc. and Software, etc. (Creditors' Committee, Bankr. NDTX)
- Oasys Mobile, Inc. (Major Licensor, Bankr. SDNY)
- Odyssey Petroleum Corp (U.S.) (Secured Lender, Ankr. SD Miss)
- PC Service Sauce/Cylix Engineering Corp. (Creditors' Committee, Bankr. NDTX)
- The Door Store (Creditors' Committee, Bankr. SDNY)
- THQ, Inc. (Major Licensor, Bankr. DE)

VII. Other Relevant Experience:

- American Bar Association 2014 Business Law Section Annual meeting, Speaker, "Claims-Trading Beset Practice," September 2014
- American Bankruptcy Institute and St. John's School of Law, Panelist, "Claims – Trading Risks such as Disallowance and Vote Designations," October 2014
- *Law360*, Quoted in article for victory in the U.S. Court of Appeals, Third Circuit claims-trading case involving KB Toys, Inc., December 2013
- *Bankruptcy Law 360*, Co-Author, "Losing the Bid: Philadelphia Newspaper Sale Dispute," August 2010
- *ABI Journal*, "Chapter 22s: Rehabilitation or Quick Fix"
- *Daily Bankruptcy Review*, Author, "The Changing Face of Creditors' Committees"
- *The PriceWaterhouse Trade Credit Report*, Co-Author, "Legal Perspective: Protecting Your Holiday Shipments"
- *Journal of Bankruptcy Law and Practice*, Co-Author, "Post-Petition Remedies-Trade Creditors"
- Ms. Balaschak has prepared and presented creditors' rights educational material at meetings of national credit organizations, regional credit associations and continuing legal education programs, including: Mass Merchandisers Suppliers Credit Association-East Coast Regional Meeting; National Software Credit Association – annual and quarterly meetings – West and East Coasts; National Audio manufacturers Credit Association – East Coast Regional Meeting; and the Outdoor Product Credit Association – Annual Meeting

- Law Clerk to the Honorable Prudence Carter Beatty, U.S. Bankruptcy Judge for the Southern District of New York
- Recognized as a Super Lawyers Magazine 2007-2011, 2012, 2014 - Bankruptcy & Creditor/Debtor Rights
- Susan Balaschak Highlighted in the Media for Victory in Bankruptcy Claims-Trade Case (December 3, 2013)