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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	U.S.D.C. for Western District of Wisconsin	June 18, 1980
	Supreme Court of the State of NY, 1st Dept.	July 18, 1983
	U.S.D.C. for Southern District of New York	August 9, 1983
	U.S.D.C. for Eastern District of New York	August 12, 1983
	U.S. Court of Appeals for the Ninth Circuit	July 29, 1985
	U.S. Court of Appeals for the Fifth Circuit	January 28, 1991
	U.S.D.C. for the District of Colorado	March 5, 1998
	U.S. Court of Appeals for the Tenth Circuit	April 28, 1998
	U.S.D.C. for Northern District of New York	December 2, 1999

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Partner -- Paul, Weiss, Rifkind, Wharton & Garrison	April, 1991	Active

III. General professional experience:

Mr. Shimshak is a partner in the Bankruptcy and Corporate Reorganization Department. He has a diverse practice (with a particular emphasis on complex bankruptcy litigation) that includes U.S. and foreign insolvency proceedings, as well as restructurings and workouts involving debtors, creditors (including financial institutions, industry players and others), court-appointed liquidators, trustees, asset purchasers and private equity investors.

Steve was appointed a fellow of the American College of Bankruptcy in 2008 and is regularly recognized as one of the leading bankruptcy and corporate restructuring lawyers in New York by peer review organizations Chambers USA, Best Lawyers in America, Legal 500 and others. His work for Ericsson and Rockstar Consortium in the purchase of Nortel's \$4.5 billion patent portfolio in a bankruptcy auction was recognized as the "M&A Deal of the Year" by both the International Financial Law Review and The M&A Advisor, and was also "Highly Commended" by The Financial Times' report of "US Innovative Lawyers 2012."

Mr. Shimshak graduated from the University of Wisconsin (1972) and the University of Wisconsin Law School (1980). He is a member of the Bar of the State of New York and admitted to various federal courts throughout the country.

IV. General pertinent experience:

Participated on behalf of parties in two mediations. See III.

V. Mediation training:

Completed 1995 (Institute for Conflict Management, Inc.)

VI. Pertinent bankruptcy training:

See III.

VII. General pertinent business or legal experience:

See III.