

**Please submit your Bio in the following format**

**Name** Walter H. Curchack  
**Address** c/o Loeb & Loeb LLP  
345 Park Avenue, 18<sup>th</sup> Floor  
New York, NY 10154

**Date:** July 20, 2015

**Tel:** (212) 407-4861

**Email:** [wcurchack@loeb.com](mailto:wcurchack@loeb.com)

<b>I. Professional</b>	<b>Accrediting Agency or Jurisdiction</b>	<b>Date of Admission</b>
Attorney	New York State, 1 <sup>ST</sup> Department	1976

<b>II. Professional Organization</b>	<b>Date of Admission</b>	<b>Active/Inactive</b>
American Bar Association	1976	Active
ABA Business Bankruptcy Committee; Subcommittee on Indentures	2008	Active
American Bankruptcy Institute	1995	Active
New York State Bar Association	1976	Active
INSOL International	2005	Active
Turnaround Management Association	2006	Active

**III. General professional experience:**

Over 25 years of general corporate bankruptcy experience. In and out of court restructurings. Complex Chapter 11 Plan negotiation and litigation. Partner at Robinson, Silverman, Pearce, Aronsohn and Berman (1982-2002); Bryan Cave (2002-2005); Loeb & Loeb (2005-current). J.D., Columbia University School of Law (1995); B.A., Yale College, cum laude (1972).

#### **IV. General pertinent experience:**

Acting as counsel to creditors committees, as well as to members and chairs of creditors' committees, I have extensive experience negotiating complex, multi-party situations, and in resolving seemingly intractable disputes. I have participated in some of the largest and most complicated bankruptcy-related mediations, including ResCap, Cengage, Refco and Washington Mutual. I have mediated a number of complex corporate disputes, including corporate governance and dissolution disputes among the owners of privately held businesses in real estate and other industries.

#### **V. Mediation training:**

ABI/St. John's 40-hour certification program (2013)

I keep current with the literature covering mediation, and dispute resolution in general, including related neuroscience research.

#### **VI. Pertinent bankruptcy training:**

Lecturer and author on current topics in bankruptcy,. Regular attendee and frequent participant in CLE at ABI, ABA and NCBJ conferences.

#### **VII. General pertinent business or legal experience:**

Direct industry experience in financial services; investment advisory services; real estate; MBS; entertainment and media; airlines; printing and publishing; natural resources; and jewelry.

Structuring, financing and restructuring distressed and undistressed corporate and real estate transactions.