

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X

In re:

Chapter 15

CHINA MEDICAL TECHNOLOGIES, INC.,

Case No: 12-13736 (REG)

Debtor in a Foreign Proceeding.

-----X

CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, DATED, **MAY 17, 2013**, DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.